



LOYOLA COLLEGE (AUTONOMOUS) CHENNAI – 600 034

B.Com. DEGREE EXAMINATION – CORPORATE SECRETARYSHIP

FOURTH SEMESTER – APRIL 2025

UBC 4602 – FINANCIAL SERVICES



Date: 08-05-2025

Dept. No.

Max. : 100 Marks

Time: 09:00 AM - 12:00 PM

SECTION A - K1 (CO1)

Answer ALL the Questions

(10 x 1 = 10)

1. Fill in the blanks.

- _____ is also known as risk capital.
- _____ is the type of financing by the venture capitalist in the event of an enterprise becoming unprofitable after the launch of commercial production.
- _____ is also known as beta co-efficient.
- Under _____, the name of the proposed factor is mentioned on the face of the invoice made out by the seller of goods.
- CARE stands for _____.

2. True or False .

- Financial services market is not regulated by a host of institutional agencies .
- Kotak Mahindra capital company Ltd is a public sector merchant banker .
- Mutual fund charge, annual fees called as expense ratio.
- If the importer does not honour claims, exporter has to make the payment to the factor .
- The ICRA has its headquarters in Bangalore.

SECTION A - K2 (CO1)

Answer ALL the Questions

(10 x 1 = 10)

3. Match the following .

- | | | |
|--------------------------|---|------------------------------|
| a) Bills discounting | - | SEBI requirements of AMC |
| b) Follow on financing | - | Advertising strategy |
| c) Reputation | - | Stage of Venture capitalists |
| d) Campaign launch event | - | Credit rating agency |
| e) SMREA | - | Fund based |

4. Answer the following.

- What do you mean by Hire purchase ?
- Define venture capital.
- Explain the concept of an open-ended scheme in mutual funds.
- What is forfaiting in international trade finance?
- What is credit rating ?

SECTION B - K3 (CO2)**Answer any TWO of the following in 100 words each.****(2 x 10 = 20)**

- | | |
|----|---|
| 5. | Elucidate the salient features of venture capitalists. |
| 6. | Analyse the key factors of Financial services that contribute to economic growth and stability. |
| 7. | Elaborate on the key steps involved in the portfolio management process. |
| 8. | Explain in detail how credit rating agencies assess a company's creditworthiness. |

SECTION C – K4 (CO3)**Answer any TWO of the following in 100 words each.****(2 x 10 = 20)**

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|-----|--|
| 9. | Outline the primary reasons as to why FinTech is important in the modern financial system. |
| 10. | Classify the different types of Mutual funds available to investors? |
| 11. | Describe the key roles and responsibilities of credit rating agencies. |
| 12. | Differentiate in detail between Factoring and Forfaiting. |

SECTION D – K5 (CO4)**Answer any ONE of the following in 250 words****(1 x 20 = 20)**

- | | |
|-----|---|
| 13. | Explain in detail the objectives of Forfaiting. |
| 14. | Write in detail the Importance of mutual funds. |

SECTION E – K6 (CO5)**Answer any ONE of the following in 250 words****(1 x 20 = 20)**

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|-----|--|
| 15. | Elucidate in detail the features of Merchant Banking. |
| 16. | Analyse the major types of financial services available in the market. |
